

COMPANY ANNOUNCEMENT

MALITA INVESTMENTS P.L.C
(THE "COMPANY")

Approval of unaudited condensed Interim Financial Statements

Date of Announcement
Reference
In terms of Chapter 5.16 of the Capital Markets Rules

28 August 2025
148/2025

QUOTE

Malita Investments plc (the "Company") announces that it has today published its interim financial statements for the six months ended 30 June 2025. The Interim Financial Statements are attached herewith and are also available for viewing at the Company's registered office or electronically at <https://malitainvestments.com/investor-category/financial-statements/>.

The Board of Directors has resolved that no interim dividend will be declared for the current financial period and will undertake an assessment on dividend distribution once the year end results are available. This decision reflects the Company's current strategic position regarding its affordable housing project and the significant cash requirements of the Luqa project, which represents the Company's largest ongoing development consisting of three blocks which are currently being developed, with Block A expected to be completed in 2026, Block B expected to be completed in 2027, and the final Block C expected to be completed by 2028.

At this juncture, the Board considers it prudent to preserve cash resources pending the year-end financial results and will undertake an assessment on dividend distribution once the year end results are available, taking into account the Company's cash flow requirements at that time. This approach ensures the Company can meet its immediate operational commitments whilst protecting shareholder value.

The Company notes that cash flow requirements for its development projects have increased beyond original projections due to certain project delays and increases in project costs. These factors have necessitated a reassessment of the Company's funding requirements and strategic approach.

The Company continues to progress discussions regarding financing arrangements, including potential changes to the terms of existing facilities. The Company has been in discussions regarding new facilities specifically to finance the Luqa project, however it is not currently in a position to draw down on these facilities.

In parallel, the Board is undertaking a comprehensive review of the financing requirements for the affordable housing project and is actively exploring strategic options.

The Company will continue to monitor market conditions and project developments closely. Further updates will be provided to the market as appropriate and in accordance with the Company's disclosure obligations.

UNQUOTE

By Order of the Board
Signed



Albert Cilia
Company Secretary