

COMPANY ANNOUNCEMENT

MALITA INVESTMENTS P.L.C.
(THE "COMPANY")

Listing and Trading of New Ordinary Shares

Date of Announcement	19 April 2024
Reference	125/2024
In Terms of Chapter 5 of the Capital Markets Rules	

The following is a Company Announcement issued by Malita Investments p.l.c. (the "**Company**") pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

QUOTE

Reference is made to the company announcement (123/2024) issued by the Company on the 12th April 2024 regarding the results of the rights issue and the excess shares offer made by virtue of a prospectus dated the 14th February 2024 (the "**Prospectus**"). Capitalised terms used in this company announcement shall have the same meaning assigned to them in the Prospectus.

Pursuant to the results of the aforementioned rights issue and the excess shares offer, 60,098,529 New Ordinary Shares of a nominal value of €0.50 per share have been issued by the Company. The 60,098,529 New Ordinary Shares were admitted to listing on the Official List of the Malta Stock Exchange, today 19th April 2024, with trading expected to commence on the 22nd April 2024.

Following the issuance and listing of the New Ordinary Shares on the Official List of the Malta Stock Exchange, the total issued share capital of the Company amounts to €104,103,296 divided into 208,206,593 Shares of a nominal value of €0.50 per share, held as follows:

- i. Government of Malta - 170,600,536 Shares representing 81.94% of the total issued share capital of the Company; and
- ii. General public - 37,606,057 Shares representing 18.06% of the total issued share capital of the Company.

Once again, the Company thanks all investors for the support and confidence shown as well as all those involved in contributing to the success of the Offer.

UNQUOTE

Signed



Donald Vella
Company Secretary