

**COMPANY ANNOUNCEMENT**

**MALITA INVESTMENTS P.L.C.**  
**(THE "COMPANY")**

**Investor presentation**

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<b>Date of Announcement</b>	<b>4 March 2024</b>
<b>Reference</b>	<b>119/2024</b>
<b>In terms of Chapter 5 of the Capital Markets Rules</b>	

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**QUOTE**

Reference is made to the company announcement (117/2024) issued by the Company on the 14 February 2024 in relation to the offer of rights to eligible shareholders to subscribe to up to 65,825,806 new ordinary shares of a nominal value of €0.50 per share in the Company (the "**Rights Issue**").

The Company hereby announces that a presentation in relation to the Rights Issue has been made available on its website, and can be accessed through the following link: <https://malitainvestments.com/wp-content/uploads/2024/03/Malita-Investments-Rights-Issue-Investor-Presentation-1.pdf>

**UNQUOTE**

By Order of the Board.

Signed



Donald Vella  
Company Secretary