

FAAE B - SPLIT / ASSIGN

Rights Issue of 4 New Ordinary Share for every 9 Existing Shares at an Offer Price of €0.50 per New Ordinary Share

FORM OF ACCEPTANCE, AUTHORITY AND ELECTION ("FAAE") - B

Your Rights to the New Ordinary Shares of Malita Investments p.l.c. are as follows:

I	Existing Shareholder/s:		MSE Account Number:
			I.D. Card Number:
			Document Type:
			Country of Issue:
			Date of Birth:
		Nationality:	
LEI (Legal Entity Identifier) (if applicant is NOT an individual):		PLEASE REGISTER ME FOR E-PORTFOLIO <input type="checkbox"/>	Mobile No: (mandatory for e-portfolio)
Shareholding as at 20 February 2024 (Record Date):			Proportionate Entitlement to New Ordinary Shares: (Fractional entitlement of a Right shall be rounded down to the nearest whole Right)

ADDITIONAL (JOINT) MSE ACCOUNT HOLDERS			
Title (Mr/Mrs/Ms/...)	Full Name & Surname		ID Card / Passport No
Document Type	Country of Issue	Date of Birth	Nationality

By completing the relevant boxes, signing this **FAAE B** and returning it to an Authorised Financial Intermediary by 15 March 2024 at 14:00 hours, you confirm your election to: (i) take up only **PART** and **ASSIGN** or **LAPSE** the remaining part of your Rights to the New Ordinary Shares; or (ii) **ASSIGN ALL** of your Rights; or (iii) **ASSIGN PART** and **LAPSE** the remaining Rights, as applicable.

II I/We accept to purchase and acquire **PART** of my/our Proportionate Entitlement to New Ordinary Shares:

A* PARTIAL TAKE UP (where applicable)		
NUMBER OF NEW ORDINARY SHARES (in figures)	NUMBER OF NEW ORDINARY SHARES (in words)	AMOUNT PAYABLE (€0.50 per New Ordinary Share)
		€
DIVIDEND & REFUND MANDATE		
Bank	IBAN	

I/We accept to assign **ALL** or **PART OF** the Rights as follows:

B* ASSIGN (where applicable)		
NUMBER OF NEW ORDINARY SHARES (in figures)	NUMBER OF NEW ORDINARY SHARES (in words)	AMOUNT PAYABLE (€0.50 per New Ordinary Share)
		€

C* BALANCE OF NEW ORDINARY SHARES NOT TAKEN UP (if any)	
(in figures)	(in words)

* The total number of New Ordinary Shares as added up in Panels A, B & C above, needs to be equal to the Proportionate Entitlement to New Ordinary Shares as pre-printed in Panel I above.

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DECISION MAKER / MINOR'S PARENTS / LEGAL GUARDIAN(S) / USUFRUCTUARY			
Title (Mr/Mrs/Ms/...)	Full Name & Surname		ID Card / Passport No
Document Type	Country of Issue	Date of Birth	Nationality
Title (Mr/Mrs/Ms/...)	Full Name & Surname		ID Card / Passport No
Document Type	Country of Issue	Date of Birth	Nationality

I/We hereby declare that I/we have fully understood the instructions for the completion of this FAAE and am/are making this FAAE solely on the basis of the Prospectus dated 14 February, and subject to the Terms & Conditions contained therein which I/we fully accept.

I/We hereby authorise the Company to forward the details to the Malta Stock Exchange for the purposes of registering the New Ordinary Shares in my/our MSE account, to register for the e-portfolio (where applicable) and to enable the reporting of all necessary transaction and personal information provided in this FAAE in compliance with Article 26 of MiFIR (Markets in Financial Instruments Regulation) to the Malta Financial Services Authority as competent authority ("Transaction Reporting"). Furthermore, I/we understand and acknowledge that the Company may require additional information for Transaction Reporting purposes and agree that such information will be provided.

Signature/s of Existing Shareholder/s

Date

(Parent/s or legal guardian/s is/are to sign if Existing Shareholder is a minor)

(All parties are to sign in the case of joint Existing Shareholders)

(Bare owner/s and usufructuary/ies to sign in the case of holdings of Shares that are subject to usufruct)

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FAAE B - SPLIT / ASSIGN (continuation)

AUTHORISED FINANCIAL INTERMEDIARY'S STAMP

AUTHORISED FINANCIAL INTERMEDIARY'S CODE

APPLICATION NUMBER

Declaration by assignee/s

I/We have irrevocably agreed to acquire a portion of the Rights of the Existing Shareholder/s to the New Ordinary Shares as detailed below:

III DECLARATION OF ASSIGNEE/S			
1. Title (Mr/Mrs/Ms/...)	Full Name & Surname / Registered Name		
Address (including post code)			
MSE A/C No. (if applicable)	ID Card/Passport/Co Reg No.	Tel. No.	<input type="checkbox"/> Non-Resident <input type="checkbox"/> Minor <input type="checkbox"/> Body Corporate / Body of Persons
Document Type	Country of issue	Date of Birth	Nationality
LEI (Legal Entity Identifier) (if applicant is NOT an individual):			
TOTAL NUMBER OF NEW ORDINARY SHARES (in figures)	TOTAL NUMBER OF NEW ORDINARY SHARES (in words)		AMOUNT PAYABLE (€0.50 per New Ordinary Share) €
<input type="checkbox"/> PLEASE REGISTER ME FOR E-PORTFOLIO (mobile number mandatory for e-portfolio registration)			Mobile No:
DIVIDEND & REFUND MANDATE (completion of this field is mandatory)			
Bank		IBAN	

DECLARATION OF ASSIGNEE/S 2			
2. Title (Mr/Mrs/Ms/...)	Full Name & Surname / Registered Name		
Address (including post code)			
MSE A/C No. (if applicable)	ID Card/Passport/Co Reg No.	Tel. No.	<input type="checkbox"/> Non-Resident <input type="checkbox"/> Minor <input type="checkbox"/> Body Corporate / Body of Persons
Document Type	Country of issue	Date of Birth	Nationality
LEI (Legal Entity Identifier) (if applicant is NOT an individual):			
TOTAL NUMBER OF NEW ORDINARY SHARES (in figures)	TOTAL NUMBER OF NEW ORDINARY SHARES (in words)		AMOUNT PAYABLE (€0.50 per New Ordinary Share) €
<input type="checkbox"/> PLEASE REGISTER ME FOR E-PORTFOLIO (mobile number mandatory for e-portfolio registration)			Mobile No:
DIVIDEND & REFUND MANDATE (completion of this field is mandatory)			
Bank		IBAN	

IV DECISION MAKER / MINOR'S PARENTS / LEGAL GUARDIAN(S) / USUFRUCTUARY			
Title (Mr/Mrs/Ms/...)	Full Name & Surname		ID Card / Passport No
Document Type	Country of Issue	Date of Birth	Nationality
Title (Mr/Mrs/Ms/...)	Full Name & Surname		ID Card / Passport No
Document Type	Country of Issue	Date of Birth	Nationality

FAAE B - SPLIT / ASSIGN
(continuation)

I/We hereby declare that I/we have fully understood the instructions for the completion of this FAAE and am/are making this FAAE solely on the basis of the Prospectus, and subject to the Terms & Conditions contained therein which I/we fully accept.

I/We hereby authorise the Company to forward the details to the Malta Stock Exchange for the purposes of registering the New Ordinary Shares in my/our MSE account, to register for the e-portfolio (where applicable) and to enable the reporting of all necessary transaction and personal information provided in this FAAE in compliance with Article 26 of MiFIR (Markets in Financial Instruments Regulation) to the Malta Financial Services Authority as competent authority ("Transaction Reporting"). Furthermore, I/we understand and acknowledge that the Company may require additional information for Transaction Reporting purposes and agree that such information will be provided.

FAAE B - SPLIT / ASSIGN
(continuation)

Signature/s of Assignee/s

(Parent/s or legal guardian/s is/are to sign if Assignee is a minor)
(All parties are to sign in the case of joint Assignees)
(Bare owner/s and usufructuary/ies to sign in the case of holdings of Shares that are subject to usufruct)

Date