

COMPANY ANNOUNCEMENT

MALITA INVESTMENTS P.L.C
(THE "COMPANY")

Approval of Financial Statements, Dividend Proposal & AGM

Date of Announcement	18 March 2022
Reference	97/2022
In Terms of Capital Market Rules	5.16.4/5.16.21

QUOTE

The Board of Directors of the Company approved the financial statements for the period ended 31 December 2021 and resolved that they be submitted for the approval of the shareholders at the forthcoming Annual General Meeting (the "**AGM**"), which is scheduled to take place on the 16 June 2022.

The Directors resolved to recommend to the AGM the approval of a final gross dividend of €5,183,782 or €0.0350 per share, equating to a final net dividend of €3,760,463 or €0.0254 per share. The final dividend consists of:

- (i) an interim dividend which has already been paid and which was declared by the directors on 23 August 2021 amounting to €1,955,026 or €0.0132 per share (net dividend of €1,661,772 or €0.01122 per share); and
- (ii) an additional gross dividend of €3,228,756 or €0.0218 per share (net dividend of €2,098,691 or €0.0142 per share) which has been recommended by the directors (the "**Additional Dividend**").

If approved, the Additional Dividend will be paid on 23 June 2022 to those shareholders included in the shareholders register of the Company as at 17 May 2022.

The audited financial statements are attached herewith and are also available for viewing on the Company's website at <https://malitainvestments.com/investor/financial-statements-2021/>.

Attached to this Company Announcement is a Directors' Declaration on ESEF Annual Financial Reports.

AGM

Shareholders on the Company's share register at the Central Securities Depository of the Malta Stock Exchange at close of business on 17 May 2022 will receive notice of the AGM.

Placing of items/resolutions on Agenda

Pursuant to the Capital Market Rules, a shareholder or shareholders holding not less than 5% of the voting issues share capital of the Company may:

- a. request the Company to include items on the agenda of the AGM, provided that each item is accompanied by a justification or a draft resolution to be adopted at the AGM; and
- b. table draft resolutions for items included in the agenda of the AGM

The request to put items on the agenda of the general meeting or the draft resolution referred to above should be submitted to the Company in hard copy form or in electronic form to info@malitainvestments.com at least forty six (46) days before the 16 June 2022, i.e. by the 1 May 2022, and shall be authenticated by the person or persons making it. The Company shall not be obliged to entertain any requests by shareholders after the lapse of the said 46 day time limit.

UNQUOTE

Signed

A handwritten signature in black ink, appearing to read 'Donald Vella', written in a cursive style.

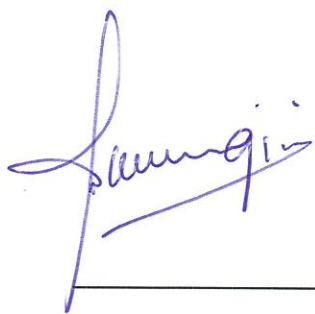
Donald Vella
Company Secretary

DIRECTORS' DECLARATION
ON ESEF ANNUAL FINANCIAL REPORTS

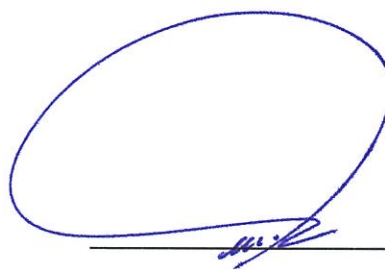
Malita Investments p.l.c.
Clock Tower, Level 1, Tigné Point, Sliema TP 01, Malta.
T +356 2132 3503 E info@malitainvestments.com

We, Kenneth Farrugia and Paul Mercieca, in our capacity as Directors of C53047 Malita Investments plc, hereby **certify**:

- i. That the Annual Financial Report for the year ended 2021 has been approved by the Board of Directors of the Company and is hereby being made available to the public.
- ii. That the Annual Financial Report has been prepared in terms of the applicable rules and regulations, including the Commission Delegated Regulation on the European Single Electronic Format ("ESEF")¹ and the Capital Markets Rules².
- iii. That the Audit Report on the ESEF Annual Financial Report is an exact copy of the original signed by the auditor and that no alterations have been made to the audited elements of the Annual Financial Report including the annual financial statements.
- iv. That the Annual Financial Report shall serve as the official document for the purposes of the Capital Markets Rules and, the Companies Act (Chapter 386 of the Laws of Malta).



Signature
Director



Signature
Director

¹ Commission Delegated Regulation 2019/815 on the European Single Electronic Format, as may be further amended from time to time.

² Capital Markets Rules as issued by the Malta Financial Services Authority (MFSA).