

COMPANY ANNOUNCEMENT

**MALITA INVESTMENTS P.L.C
(THE "COMPANY")**

Upcoming Annual General Meeting

Date of Announcement	04 April 2018
Reference	65/2018
In Terms of Chapter 5 of the Listing Rules	

The following is a Company Announcement issued by the Company pursuant to the Listing Rules of the Malta Financial Services Authority

QUOTE

The following resolutions are being presented for consideration at the Annual General Meeting of the Company which is scheduled to be held on Friday 27 April 2018 at 5.00 p.m. at Corinthia Hotel, St. George's Bay:

ORDINARY BUSINESS

Following a call for nomination of directors pursuant to Article 55 of the Company's Articles of Association, the Company received two valid nominations from Dr Robert Suban and Mr Paul Mercieca. Since there are as many nominations as there are vacancies, no election will take place and these nominees will be automatically appointed directors in accordance with Article 55.4 of the Articles of Association of Malita Investments p.l.c. Accordingly no resolution is required.

Resolutions

1. Annual Report and Financial Statements

That the financial statements for the year ended 31 December 2017 and the Directors' and Auditors' Reports thereon be hereby received and approved.

2. Dividends

That a final gross dividend of €5,183,782 or €0.035 per share equating to a final net dividend of €4,107,036 or €0.02773 per share be approved.¹

3. Reappointment of PricewaterhouseCoopers as Auditors

That the reappointment of PricewaterhouseCoopers as Auditors of the Company be hereby approved and the Board of Directors be hereby authorised to determine their remuneration.

¹ The final dividend consists of an interim dividend which has already been paid and which was declared by the directors on 7 September 2017 amounting to €1,955,026 or €0.0132 per share (net dividend of €1,362,594 or €0.0092 per share) and an additional gross dividend of €3,228,756 or €0.0218 per share (net dividend of €2,744,442 or €0.01853 per share) which has been recommended by the directors and which is subject to approval by the general meeting.

The Annual General Meeting documentation together with the Audited Financial Statements of Malita Investments p.l.c. for the financial year ended 31 December 2017 are available for viewing at the registered address of the Company at Clock Tower, Level 1, Tigne` Point, Sliema TP01, Malta and on the Company's website:

<http://malitainvestments.com/press-centre/annual-general-meeting/annual-general-meeting-2018>

UNQUOTE

By Order of the Board

Signed

A handwritten signature in black ink, appearing to read 'Donald Vella', written over a horizontal line.

Donald Vella
Company Secretary