

COMPANY ANNOUNCEMENT

MALITA INVESTMENTS P.L.C
(THE "COMPANY")

Upcoming Annual General Meeting

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|---|-------------------------|
| Date of Announcement | 21 February 2018 |
| Reference | 63/2018 |
| In Terms of Chapter 5 of the Listing Rules | |

QUOTE

Reference is made to Company Announcement 62/2018, wherein the Company announced that its 6th Annual General Meeting ("the **AGM**") will be held on Friday 27 April 2018.

Placing of items/resolutions on Agenda

Pursuant to the Listing Rules, a shareholder or shareholders holding not less than 5% of the voting issues share capital of the Company may:

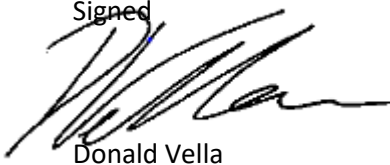
- a. request the Company to include items on the agenda of the AGM, provided that each item is accompanied by a justification or a draft resolution to be adopted at the AGM; and
- b. table draft resolutions for items included in the agenda of the AGM

The request to put items on the agenda of the general meeting or the draft resolution referred to above should be submitted to the Company in hard copy form or in electronic form to info@malitainvestments.com at least forty six (46) days before the 27 April 2018, i.e. by the 11 March 2018, and shall be authenticated by the person or persons making it. The Company shall not be obliged to entertain any requests by shareholders after the lapse of the said 46 day time limit.

Further information relating to the AGM will be announced at a later date.

UNQUOTE

Signed



Donald Vella
Company Secretary