

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Malita Investments p.l.c., ("the Company") pursuant to the Listing Rules of the Malta Financial Services Authority.

10 April 2014

Quote

The Company announces that the 2nd Annual General Meeting of the Company, held on Wednesday 9 April 2014 approved all the resolutions on the agenda namely:

Ordinary Resolutions

1. Annual Report and Financial Statement

That the financial statements for the year ended 31 December 2013 and the Directors' and Auditors' Reports thereon be hereby received and approved.

2. Dividend Recommendation

That a gross dividend of €604,110 or €0.0201 per share, equating to a final net dividend of €392,672 or €0.0131 per share as recommended by the Directors, be hereby approved and paid.

3. Reappointment of PricewaterhouseCoopers as Auditors

That the reappointment of PricewaterhouseCoopers as Auditors of the Company be hereby approved and the Board of Directors be hereby authorised to determine their remuneration.

4. Appointment of Directors

The Company's Board of Directors is now composed of the following:

- Mr Kenneth Farrugia (Chairman) (Appointed in terms of Article 55.1(ii) of the Company's Articles of Association)
- Mr Vincent Mifsud (Appointed in terms of Article 55.1(ii) of the Company's Articles of Association)
- Mr Frederick Mifsud Bonnici (Appointed in terms of Article 55.1(ii) of the Company's Articles of Association)
- Mr Publio Danny Rosso (Appointed in terms of Article 55.1(ii) of the Company's Articles of Association)
- Mr Ray Sladden (Appointed in terms of Article 55.1(ii) of the Company's Articles of Association)
- Mr Paul Mercieca (Elected in terms of Article 55.1(iii) of the Company's Articles of Association)
- Mr Robert Suban (Elected in terms of Article 55.1(iii) of the Company's Articles of Association)

A Company Announcement in terms of Listing Rules 5.20 and 5.21 will be issued in due course.

Unquote

By Order of the Board



Dr Noel Buttigieg Scicluna
Company Secretary